

Publishing RFx (Open for Bidding)

This document is a quick reference guide for users wishing to publish an RFx in the Arizona Procurement Portal (APP). If you have any questions, please contact the APP Help Desk at app@azdoa.gov. Additional resources are also available on the SPO website: https://spo.az.gov/.

Once a Procurement user has finished setting up their project for their solicitation, gathering requirements, identifying suppliers, preparing their solicitation, and configuring any questionnaires and/or item grids, the Procurement user is ready to publish their RFx.

Publishing RFx

- 1. From any page in APP, select **Sourcing Projects** from the Sourcing drop-down menu.
- 2. Search for the solicitation you wish to edit, then click the Pencil icon to open it.
- 3. Navigate to the Prepare RFx tab.
- 4. Click the Send Solicitation for Approval button.

Save & C	Close 🕒 Save	Forward Send Solicitation	n for Approval	≡ Other Actions 👻								
The approver of a solicitation is dependent on the Procurement user's agency.												

- 5. Once the Solicitation has been approved, click the **Send** button.
- 6. On the pop-up, verify the contacts that will receive the notification. Additional contacts can be added under the **Add Supplier Contact(s)** drop-down.
- 7. Users can also edit the notification **Subject** line and **Message**.

If the **Send me a copy** checkbox is checked, the procurement user will receive an email of each message sent to the suppliers.

8. Once complete, click the **Send and Close** button.

Send to 6	a Send Close Send and close
Supplier	⊈ Uwer
RW&C	Contact Ontact • Image: Marging Hazad Image: Marging Hazad
1 Record(s)	•
Copy all team members)
A New Solicitation has been Sent	Send me a copy
Dear Supplier, You have been invited to participate in th Label: Sourcing Project Test Agency: Arizona Department of Ac Process: UNDEFINED Bid Oue Date: 7/7/2023 Procurement Officer Name: Suppl Procurement Officer Mame: Suppl	Jollowing solicitation for the Arizona Department of Administration . Please <u>Click here</u> to connect and to review materials and submit an offer. All offers must be received before 7/7/202 ministration

9. Your sourcing project has been sent out and published to the Public Portal (If this option was selected).

View RFx Activity

- 1. From any page in APP, select **Sourcing Projects** from the Sourcing drop-down menu.
- 2. Search for the solicitation you wish to edit, then click the **Pencil** icon to open it.
- 3. Click the View RFx Activity left margin tab.
- 4. Procurement users can view which suppliers have been notified if any suppliers have acknowledged the invitation, submitted a proposal, or declined the invitation.

Lot: 1 - BPMtest - Round 1												
h	In Evaluation - Open for bidding From: 6/29/2023 To: 6/29/2023											
	Name	Email	Logins	Last login (UTC-7)	Invitation Acknowledged	Submitted Proposals	Declined	Comment				
	Arizona Marketing Education Association	1				0						
	Importation Casabawa Inc	2	1	6/29/2023 5:05:37 PM	r an							
	wexler partners llc	1										
	3 Record(s)							۵				

Resources

Click the link below for more information on the Sourcing Project creation processes in APP:

https://spointra.az.gov/arizona-procurement-portal/app-support/quick-reference-guides-176-upgrad e/source-contract-qrgs-176